

## **EBI Report**

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Company	ARTNEWS S.A.

## **Completion of Subscription for Series A4 Bonds and Distribution of Bonds**

The Management Board of Artnews S.A., with its registered office in Warsaw (“Issuer”, “Company”), hereby informs about the effective issue of series A4 bonds, which were issued on the basis of Resolution No 1 adopted on 20 April 2015 by the Management Board of the Company, and about the allocation of bonds.

1) Date of commencement and completion of subscription:

Date of commencement of subscription: 20 April 2015

Date of completion of subscription: 14 May 2015.

2) Date of bonds’ allocation:

15 May 2015

3) Number of bonds under subscription:

from 120 (one hundred and twenty) to 200 (two hundred)

4) Type of issued bonds:

Bearer bonds

5) Reduction rates for specific tranches where the number of distributed financial instruments, at least, in one tranche is lower than the number of financial instruments for which subscriptions were made:

No reduction.

6) Number of series A4 bonds allocated under the subscription:

120 (one hundred and twenty)

7) Bond subscription price:

PLN 10,000 (ten thousand zloty)

8) Number of persons who submitted subscriptions for the bonds covered by subscription within specific tranches and to whom series A4 bonds were allocated:

Under the subscription, the bonds were distributed to 6 (six) investors

9) Names (firms) of sub-issuers that subscribed bonds under the sub-issue agreements:

No sub-issuers participated in the offer for series A4 bonds.

10) Total net cost considered to be the cost of the issue of series A4 bonds is PLN 79,200, including:

- costs of preparing and conducting the offer: PLN 79,200.00,
- costs of sub-issuers' fees: PLN 0.00,
- costs of developing a public informative document or an informative document, including costs of advisory services: PLN 0.00,
- costs of offer promotion: PLN 0.00.

Legal grounds: §4.1 of Exhibit No 3 of Alternative Trading System Rules "Current and Periodical Information in the Alternative Trading System on the NewConnect Market".

**Company's Representatives:**

- Izabela Depczyk – President of the Management Board
- Cezary Klimont – Member of the Management Board