

# **EBI Report**

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Company       ARTNEWS S.A.

## **Completion of Subscription for Series A3 Bonds and Allocation of Bonds**

The Management Board of Artnews S.A., with its registered office in Warsaw („Issuer”, „Company”) hereby publicly informs about taking place of the issue of the Series A3 Bonds issued on the basis of Resolution No 1 of the Management Board of the Company dated 9<sup>th</sup> of February 2015 and allocation of Bonds.

1) Date of commencement and completion of subscription:

Date of subscription’s commencement: 9<sup>th</sup> of February 2015,  
Date of subscription’s completion: 27<sup>th</sup> of March 2015.

2) Date of Bond allocation: 28<sup>th</sup> of March 2015.

3) Number of subscribed Bonds:

not less than 300 (three hundred) and not more than 500 (five hundred)

4) Type of issued Bonds:

Bearer Bonds

5) Reduction rate in specific instalment in the case where even in one instalment the number of allocated financial instruments is lower than the number of financial instruments for which subscription is made:

No reduction

6) Number of Series A3 Bonds allocated under the subscription:

300 (three hundred)

7) Bond subscription price:

PLN 10,000 (ten thousand Polish zloty)

8) Number of persons who have subscribed for the bonds subject to subscription in specific tranches and to whom Series A3 Bonds have been allocated under subscription:

Under the subscription, 28 (twenty eight) investors have been allocated bonds

9) Names (firms) of sub-issuers who have subscribed for the bonds under the performance of the sub-issue agreements:

No sub-issuers participated in the offer for Series A3 bonds.

10) Total net costs included into the costs of the issue of Series A3 Bonds total PLN 145000, including:

- costs of preparing and conducting the offer: PLN 145 000,
- costs of sub-issuers' fees: PLN 0.00,
- costs of preparing a public information document or information document including costs of advisory services: PLN 0.00,
- costs of offer promotion: PLN 0.00.

Legal grounds:

§4.1 of Exhibit No 3 of Alternative Trading System Rules "Current and Periodical Information in the Alternative Trading System on the NewConnect Market".

**Company's Representatives:**

- Izabela Depczyk – President of the Management Board
- Cezary Klimont – Member of the Management Board