

EIB report

Report type	Current report
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Company	ARTNEWS Spółka Akcyjna

A3-series bond issue begins

The Management Board of ARTNEWS S.A. (the "Issuer"), with its registered office in Warsaw, announces that pursuant to Resolution No. 1 of February 9, 2015 it has issued not fewer than 300 (three hundred) and not more than 500 (five hundred) A3-series bearer bonds with a total nominal value of not less than PLN 3.000.000 (three million Polish zloty) and not more than PLN 5.000.000 (five million Polish zloty).

The bond issue will be made pursuant to Article 9 Point 3 of the Act on Bonds of June 29, 1995 (consolidated text: Journal of Laws of 2014, item 730), and does not constitute a public offer to acquire Bonds or a public offering within the meaning of Article 3 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies of July 29, 2005 (consolidated text: Journal of Laws of 2013, item 1382).

The Issuer will announce the decision to close the bonds issue in a relevant current EIB report.

Legal basis: §3 paragraph 2, point 16 of Exhibit No. 3 to the Alternative Trading System Rules "Current and Periodical Information in the Alternative Trading System on the NewConnect Market."

For ARTNEWS S.A.

- Izabela Depczyk – President of the Management Board
- Cezary Klimont – Member of the Management Board