

EBI report

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Company ARTNEWS S.A.

Allocation of A2-series bonds and end of subscription

The Management Board of ARTNEWS S.A. (the “Issuer”, “the Company”) announces the complete allocation of its A2-series bonds, issued pursuant to Resolution No. 1 of October 22, 2014. The A2-series bonds have been fully acquired, and the Company regards this as an important step in the process of obtaining financing. The Issuer would like to thank the Bondholders who participated in this issuance for their trust.

1. Subscription start and end dates:

Subscription start date: October 22, 2014,
Subscription end date: October 23, 2014.

2. Date of allotment of bonds:

October 23, 2014.

3. Number of bonds in the subscription:

Not fewer than one (1) and not more than three (3) A2-series bonds.

4. Reduction rates in individual tranches in the event that the number of allocated financial instruments turned out lower than the number of financial instruments for which subscriptions were made:

Reduction did not occur.

5. Number of A2-series bonds allocated under the subscription:

3 (three).

6. Price at which the bonds were acquired:

PLN 500,000 (five hundred thousand Polish zloty).

7. Number of persons who placed subscription orders for subscribed bonds in each tranche and who were allocated A2-series bonds:

1 (one) investor was allocated bonds under this subscription.

8. (Business) Names of underwriters who acquired the bonds under underwriting agreements:

No underwriters participated in the A2-series bond offering.

9. The total amount of costs included in the cost of the A-2 series bond issue is PLN 52,500 net, including:

- Costs of preparing and conducting the offering: PLN 52,500,
- Underwriters' remuneration: PLN 0,
- Cost of preparing the public information document or information document, including consulting fees: PLN 0,
- Promotional costs: PLN 0.

Legal basis:

§4 paragraph 1 of Exhibit No. 3 to the Alternative Trading System Rules

- “Current and Periodical Information in the Alternative Trading System on the NewConnect Market.”

For ARTNEWS S.A.

- Jakub Kokoszka – President of the Management Board
- Cezary Klimont – Member of the Management Board