

EBI report

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Company ARTNEWS S.A.

Allocation of A1-series bonds and end of subscription

The Management Board of ARTNEWS S.A. (the “Issuer”, the “Company”) announces the complete allocation of its A1-series bonds, issued pursuant to Resolution No. 1 of the Management Board of the Company, dated September 8, 2014. At the same time, the Issuer would like to thank the Bondholders for their trust, which enabled the success of this bond placement.

1. Subscription start and end dates:

Subscription start date: September 9, 2014,
Subscription end date: October 21, 2014.

2. Date of allotment of bonds:

October 22, 2014.

3. Number of bonds in the subscription:

Not fewer than 36 (thirty six) and not more than 120 (one hundred and twenty) A1-series bonds.

4. Reduction rates in individual tranches in the event that the number of allocated financial instruments turned out lower than the number of financial instruments for which subscriptions were made:

Reduction did not occur.

5. Number of A1-series bonds allocated under the subscription:

77 (seventy-seven).

6. Price at which the bonds were acquired:

PLN 83,333 (eighty-three thousand three hundred and thirty-three Polish zloty).

7. Number of persons who placed subscription orders for subscribed bonds in each tranche and who were allocated A1-series bonds:

26 (twenty-six) investors were allocated bonds under this subscription.

8. (Business) Names of underwriters who acquired the bonds under underwriting agreements:

No underwriters participated in the A1-series bond offering.

9. The total amount of costs included in the cost of the A1-series bond issue is PLN 347,831.94 net, including:

- Costs of preparing the offering: PLN 33,083.20,
- Costs of the offering: PLN 314,748.74,
- Cost of preparing the public information document or information document, including consulting fees: PLN 0,
- Promotional costs: PLN 0.

Legal basis:

§4 paragraph 1 of Exhibit No. 3 to the Alternative Trading System Rules – “Current and Periodical Information in the Alternative Trading System on the NewConnect Market.”

For ARTNEWS S.A.

- Jakub Kokoszka – President of the Management Board
- Cezary Klimont – Member of the Management Board