

EBI Report

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Company ARTNEWS Spółka Akcyjna

Commencement of the issue of Series A1 bonds

The Management Board of ARTNEWS S.A. (the “Issuer”), registered in Warsaw, announces that pursuant to Resolution No. 1 of the Management Board, dated 8 September 2014, it has issued not less than 36 (thirty six) and not more than 120 (one hundred and twenty) Series A1 registered bonds, with a total nominal value of not less than PLN 2,999,988 (two million, nine hundred ninety and nine thousand, nine hundred and eighty eight zloty), and not more than PLN 9,999,960 (nine million, nine hundred and ninety nine thousand, nine hundred and sixty zloty).

The bonds will be issued based on Article 9 point 3 of the Bonds Act of 29 June 1995 (Journal of Laws of 2001 No. 120, item 1300, as amended), and do not constitute an offer to the public to subscribe to the bonds, nor are they a public offering in the meaning of Article 3 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and public companies (unified text Journal of Laws of 2009 No. 185, item 1439).

The Issuer will announce the closure of the issue of the bonds with an appropriate EBI current report.

Legal basis:

§3 paragraph 2 point 16 of Exhibit No. 3 of the Alternative Trading System Rules “Current and periodic information in the Alternative Trading System on the NewConnect market”.

For ARTNEWS S.A.:

- Jakub Kokoszka – President of the Management Board
- Cezary Klimont – Member of the Management Board