

EBI report

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Company Abbey House Group SA

N-series bond issue canceled

In connection with the information announced in Report No. 46/2014 of 24 June 2014 on the issue of N-series unsecured bearer bonds, pursuant to the Resolution of the Management Board No. 1 of 23 June 2014, the Management Board of Abbey House Group SA (the “Issuer”) announces that the N-series bond issue has been canceled.

The cancellation was caused by failure to meet the minimum issue threshold set by the Management Board of the Issuer in the Conditions of the N-series bonds’ issue document.

Bondholders who have made payments towards N-series bonds have received a refund of their contributions in the manner set out in the Form of Acceptance of an Offer to Acquire N-series Bonds.

Legal basis:

§3 paragraph 1 of Exhibit No. 3 to the Alternative Trading System Rules “Current and Periodical Information in the Alternative Trading System on the NewConnect Market.”

For Abbey House Group SA:

- Jakub Kokoszka – President of the Management Board
- Izabela Depczyk – Member of the Management Board