

EBI Report

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Company Abbey House Group Spółka Akcyjna

Commencement of the issue of Series N bonds

The Management Board of Abbey House Group S.A. (Issuer) with registered office in Warsaw announces that pursuant to the resolution of the Management Board no. 1 dated 23 June 2014 it issued not less than 40 (say: forty) and not more than 60 (say: sixty) Series N registered bonds of the total nominal value of not less than PLN 2,000,000 (say: two million) and not more than PLN 3,000,000 (say: three million).

The bonds will be issued based on Article 9 point 3 of the Act of 29 June 1995 on Bonds (Journal of Laws of 2001 No. 120, item 1300, as amended), and shall not constitute an offer to the public to subscribe for the bonds or the public offering in the meaning of Article 3 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and public companies (unified text Journal of Laws of 2009 No. 185, item 1439).

The Issuer will announce about the closing of the issue of the above mentioned bonds within an appropriate EBI current report.

Legal basis: §3 paragraph 2 point 16 of Exhibit No. 3 of the Alternative Trading System Rules "Current and periodic information in the Alternative Trading System on the NewConnect market "

Representatives of the company:

- Jakub Kokoszka – President of the Management Board
- Izabela Depczyk – Member of the Management Board