

# EBI Report

Report type **Current report**  
No. 36/2014  
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Company Abbey House Group S.A.

## Closing subscription for Series M bonds

The Management Board of Abbey House Group S.A. (hereinafter referred to also as the "Company" "Issuer") announces about the closing of subscription of Series M registered bonds. Subscription of Series M bonds was performed on the basis of a resolution of the Management Board of the Company no. 1 of 8 May 2014.

1. Opening and closing dates of subscription or sale:  
Opening date: 12 May 2014,  
Closing date: 27 May 2014;
2. Date of allocation of bonds:  
28 May 2014;
3. Number of bonds subject to subscription:  
52 Series M registered bonds;
4. Reduction rates for the bonds in relative tranches, if within even only one tranche the number of financial instruments allocated was less than the number of financial instruments subscribed for:  
The reduction did not occur
5. Number of Series M bonds which were allocated within the subscription:  
52;
6. Price of subscription of bonds:  
PLN 100,000 per each;
7. Number of persons who subscribed for the bonds subject to subscription in relative tranches and who were allocated the bonds within the subscription: Series M bonds were allocated to 8 investors;
8. Name of underwriters (companies) who acquired bonds by implementing the underwriting agreements:  
Series M bonds were not acquired by underwriters;
9. Total amount of costs for the issue of Series M bonds is: PLN 248,000.00, including:
  - costs of preparing and carrying out the offer: PLN 40,000.00,
  - costs of remuneration for underwriters: PLN 0,
  - costs of drafting an information document for the public or an information document including consultancy costs: PLN 208,000.00,

- costs of promoting the offer: PLN 0.

The costs of issue will be settled once and they will be included in other financial expenses of the Issuer.

Legal basis:

§4 paragraph 1 of Exhibit 3 of the Alternative Trading System Rules - "Current and periodical information in the Alternative Trading System on the NewConnect market".

**Representatives of the Company:**

- Jakub Kokoszka – President of the Management Board
- Izabela Depczyk – Member of the Management Board