

EBI Report

report type **Current report**
number 22/2014
submission date 2014-03-07 13:49:18
company Abbey House Group S.A.

Entry into the Court Register of a change in the share capital of the Issuer due to the issue of Series D shares

The Management Board of Abbey House Group S.A. with registered office in Warsaw ("Company" "Issuer") informs that on 7 March 2014 it was notified that on 3 March 2014 the District Court for the capital city of Warsaw in Warsaw, 12th Commercial Division, registered the increase of the share capital of the company by way of issue of 7,600,000 (seven million six hundred thousand) Series D bearer shares with the nominal value of 10 gr (ten grosze) each.

Following the registration, the share capital of the Company amounts to PLN 1,850,369.70 (one million eight hundred fifty thousand three hundred sixty nine zlotys and seventy grosze) and includes:

1. 10,000,000 (ten million) ordinary Series A bearer shares with the nominal value of 0.10 gr (ten grosze) each, with the numbers from 0,000,001 to 010,000,000;
2. 153,697 (one hundred fifty three thousand six hundred ninety seven) ordinary Series B bearer shares with the nominal value of 0.10 gr (ten grosze) each, with the numbers from 000,000,001 to 000,153,697;
3. 750,000 (seven hundred fifty thousand) ordinary Series C bearer shares with a nominal value of PLN 0.10 (ten grosze) each, with the numbers from 000,001 to 750,000;
4. 7,600,000 (seven million six hundred thousand) ordinary Series D bearer shares with the nominal value of 0.10 gr (ten grosze) each, with the numbers from 000,000,001 to 7,600,000.

The total number of shares on the general meeting resulting from all the issued shares amounts to 18,503,697 (eighteen million five hundred three thousand six hundred ninety seven) votes on the General Meeting of the Issuer.

The Management Board of the Company provides (as attached) a uniform text of the Articles of Association of the Company including said changes.

Legal basis: § 3 subparagraph 2, point 5 of Exhibit no. 3 of the Alternative Trading System Rules "Current and periodic information in the alternative trading system on the NewConnect market".

Attachments:

- [Statut Abbey House Group S.A..pdf](#) rozmiar: 88.8 kB

Representatives of the Company:

- Jakub Kokoszka – President of the Management Board
- Izabela Depczyk – Member of the Management Board