

# EBI report

Report type: **Current report**  
No. 10/2014  
Submission date: 10/02/2014 06:36:35  
Company: Abbey House Group S.A.

## Closing the subscription for Series D shares

In relation to the closing of the private subscription for ordinary Series D bearer shares issued on the basis of the Resolution of the Management Board of Abbey House Group S. A. of 10 January 2014 on increasing the share capital of the Company through private subscription with the exclusion of pre-emptive rights of the existing shareholders, adopted based on the powers under §7 paragraph 3 of the Statute of the Issuer, the Issuer's Management Board communicates the following information concerning the issue of Series D bearer shares performed:

1. Opening and closing dates of the subscription for the Series D shares:  
Shares subscription was performed as a private subscription, in which the Issuer placed an offer and was accepted by the selected addressees (Article 431 §2 point 1 of the Polish Code of Commercial Partnerships and Companies). The subscription was opened on 10 January 2014. The subscription was closed on 31 January 2014.
2. Date of allocation of shares:  
6 February 2014.
3. The number of financial instruments entering into the scope of the subscription:  
Private subscription covered 7,600,000 (seven million six hundred thousand) ordinary Series D bearer shares with a nominal value of PLN 0.10 (ten grosze) each.
4. Reduction rates on subscription for the shares in relative tranches:  
The reduction did not occur during the subscription.
5. Number of financial instruments allocated during the subscription performed:  
Private subscription resulted in acquisition of 7,600,000 (seven million six hundred thousand) of ordinary Series D bearer shares with a nominal value of PLN 10 (ten grosze) each.
6. Price of purchase (acquisition) of the financial instruments:  
Series D shares concerned by the present report were acquired for the issue price of PLN 1.76 (one zloty seventy six grosze).
7. Number of persons who subscribed for financial instruments covered by the subscription in relative tranches:  
One agreement on the acquisition of Series D shares was concluded with one entity.
8. Number of persons who acquired financial instruments covered by the subscription through allocation:  
One entity.
9. Name of the underwriters (companies) who acquired financial instruments by implementing the underwriting agreements, including the number of financial instruments acquired with the actual price of the financial instrument unit (issue or selling price, decreased by the

remuneration for the acquisition of the financial instrument unit in the implementation of the underwriting agreement purchased or acquired by the underwriter):

Series D shares were not acquired by the underwriters. No underwriting agreements for the shares concerned were concluded.

10. Establishing the total amount of costs included in issuing costs with the indication of their amounts listed by cost category, at least featuring the division of costs by costs of preparing and carrying out the offer, remunerating the underwriters, separately for each underwriter, costs of drafting an information document, including consultancy costs, costs of promoting the offer, including settlement methods of the costs in accounting records and the position of these costs in the financial statement of the Issuer:

11. Total amount of costs for the issue of Series D shares was PLN 9,000, which can be divided as follows:

- a) net costs of preparing and carrying out the offer - PLN 2,000,
- b) costs of remuneration for the underwriters - PLN 0.00,
- c) costs of drafting an information document, including consultancy costs - PLN 10,000,
- d) costs of promoting the offer - PLN 0.00.

In the relation to the costs incurred, the amount gained in the issue is to be decreased by the total amount of issuing costs as listed above.

Legal basis:

§ 4 of Exhibit 3 of the Alternative Trading System Rules

"CURRENT AND PERIODICAL INFORMATION IN THE ALTERNATIVE TRADING SYSTEM ON THE NEWCONNECT MARKET".

**Representatives of the company:**

- Jakub Kokoszka - President of the Management Board