

EBI Raport

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Company: Abbey House Group S. A.

Introduction of changes to the agenda of the Extraordinary General Meeting of Shareholders at the request of the shareholder

Management Board of the Issuer announces that on 15 January 2014 Company's shareholder, acting upon Article 401 § 1 of the Polish Code of Commercial Partnerships and Companies, representing at least 5 percent of the Issuer's share capital, submitted a request concerning including the following point in the agenda of the Extraordinary General Meeting of Shareholders on 5 February 2014:

1. adopting a resolution on the changes in the composition of the Supervisory Board.

Additionally, on 16 January 2014, acting upon Article 401 § 4 of the Polish Code of Commercial Partnerships and Companies, the Issuer's shareholder submitted his own draft resolutions concerning the draft resolutions communicated by the Issuer's Management Board on the changes in the Articles of Association of the Company and the adoption of the amended text of the said Articles, introduced on the agenda of the Extraordinary General Meeting of Shareholders on 5 February 2014, namely the draft:

1. of a resolution on the changes in the Articles of Association of the Company – introduced as point 7 on the Meeting's agenda;
1. of a resolution on the adoption of the amended text of the Articles of Association of the Company – introduced as point 9 on the Meeting's agenda.

Therefore, the Management Board of the Issuer, acting upon Article 401 § 2 of the Polish Code of Commercial Partnerships and Companies, amended the agenda of the Extraordinary General Meeting of Shareholders by introducing the point concerning the said matter (point 10 of the agenda):

The detailed agenda of the Extraordinary General Meeting of Shareholders is as follows:

1. Opening the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Drawing up the attendance list.
4. Confirming that the Ordinary General Assembly of the Company was duly convened and its capacity to adopt resolutions.
5. Adopting the agenda of the Meeting.
6. Adopting the resolution on increasing the share capital of the Company by issuing Series E

- shares with the exclusion of pre-emptive rights to Series E shares of the existing shareholders.
7. Adopting the resolution on the changes in the Articles of Association of the Company.
 8. Adopting a resolution on dematerialisation and on applying for the introduction to the alternative trading system held by Warsaw Stock Exchange S. A. of the Series E shares, and on granting the Management Board all necessary powers.
 9. Adopting the resolution on establishing the amended text of the Articles of Association of the Company.
 10. Adopting the resolution on the changes in the composition of the Supervisory Board.
 11. Closing the General Meeting.

Additionally, the Management Board of the Issuer hereby attaches the draft of the new resolution, draft resolutions already introduced on the agenda of the Extraordinary General Meeting of Shareholders, the template of the proxy form with voting instructions and the announcement on convening the Extraordinary General Meeting of Shareholders including the draft resolutions submitted by the shareholder.

Annex:

1. draft resolutions proposed by the Company's shareholder;
2. proxy form;
3. announcement on convening the Company's Extraordinary General Meeting.

Legal basis: §4 paragraph 2 point 4) and 5), and §6 paragraph 6 of Exhibit 3 of the Alternative Trading System Rules "CURRENT AND PERIODICAL INFORMATION IN THE ALTERNATIVE TRADING SYSTEM ON THE NEWCONNECT MARKET".

Attachments:

- [AGH Projekty uchwał zgłoszonych przez akcjonariusza Spółki.pdf](#) size: 193.1 kB
- [AGH Ogłoszenie o zwołaniu NWZA na 5 02 2014 r.pdf](#) size: 150.7 kB
- [AGH Wzór pełnomocnictwa.pdf](#) size: 363.5 kB

Representatives of the company:

- Jakub Kokoszka - President of the Management Board
- Sandra Mazur - Vice-President of the Management Board