

EBI Raport

Report type: **Current report**
No. 5/2014
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Company: Abbey House Group S.A.

Closing the issue of the Series L registered bonds and allocating Series L bonds

The Management Board of Abbey House Group S. A. (later on referred to as the "Company" or the "Issuer") announces the closing of the issue of Series L registered bonds, the issue of which was communicated in the current report no. 50/2013.

Subscription for the Series L bonds was performed on the basis of the Resolution of the Company's Management Board No. 1 of 25 November 2013.

1. Opening and closing dates of the subscription or the sales:
Opening subscription date - 25 November 2013.
Closing subscription date - 7 January 2014.
2. Date of allocation of financial instruments:
Allocation of the Series L bonds was performed on the basis of the Resolution of the Company's Management Board No. 1 of 08 January 2014.
3. The number of financial instruments entering into the scope of the subscription or the sales:
not less than 100 and not more than 600 Series L bonds.
4. Reduction rates in relative tranches in the case when at least in one of the tranches the number of allocated financial instruments was lower than the number of financial instruments subscribed for:
Reduction did not occur.
5. Number of financial instruments allocated during the subscription or sales performed:
Subscription resulted in acquisition of 258 Series L bonds.
6. Prices of purchase (acquisition) of the financial instruments:
PLN 10,000
7. Number of persons who subscribed for financial instruments covered by subscription or sales in relative tranches:
30 persons.
8. Number of persons who acquired financial instruments covered by subscription or sales in relative tranches through allocation:
27 persons.

9. Name of the underwriters (companies) who acquired financial instruments by implementing the underwriting agreements, including the number of financial instruments acquired with the actual price of the financial instrument unit (issue or selling price, decreased by the remuneration for the acquisition of the financial instrument unit in the implementation of the underwriting agreement purchased or acquired by the underwriter):

The Issuer did not conclude any underwriting agreements.

10. Total amount of costs recorded in the books not included in the issuing costs up to the date of preparing the present information: PLN 19,000, in which:

- a) costs of preparing and carrying out the offer - PLN 17,000,
- b) costs of remuneration for the underwriters - PLN 0.00,
- c) costs of drafting a public information document or an information document, including consultancy costs - PLN 2,000,
- d) costs of promoting the offer - PLN 0.00.

Legal basis:

§4 paragraph 1. of Exhibit 3 of the Alternative Trading System Rules "CURRENT AND PERIODICAL INFORMATION IN THE ALTERNATIVE TRADING SYSTEM ON THE NEWCONNECT MARKET".

Representatives of the company:

- Jakub Kokoszka - President of the Management Board
- Sandra Mazur - Vice-President of the Management Board