

EBI Raport

Report type: **Current report**
No. 1/2014
Submission date: 2014-01-10 18:19:16
Company: Abbey House Group S.A.

Issue of Series D shares as a part of authorised capital

The Issuer's Management Board announces that on 10 January 2014, based on the powers under §7 paragraph 3 of the Articles of Association of the Company, a resolution on increasing the share capital of the Company as a part of the authorised capital was adopted.

Following the resolution concerned, the Issuer's share capital is planned to be increased by 760,000 PLN (seven hundred sixty thousand zlotys), from 1,090,369.70 PLN (one million ninety thousand three hundred sixty nine zlotys and seventy grosze) to 1,850,369.70 PLN (one million eight hundred fifty thousand three hundred sixty nine zlotys and seventy grosze), by issuing 7,600,000 (seven million six hundred thousand) ordinary Series D bearer shares with a nominal value of 10 gr. (ten grosze) each.

Series D shares will be acquired in private subscription with the exclusion of pre-emptive rights of the existing shareholders.

The issue price per share was established at PLN 1.76 (one zloty seventy six grosze) and approved by the Supervisory Board of the Company.

The exclusion of the pre-emptive rights was approved by the Supervisory Board, the approval being included in the Supervisory Board's Resolution No. 1 of 10 January 2014.

Following the increase of the Company's share capital, the Management Board decides to amend §5 point 1 of the Articles of Association of the Company as follows:

1. The share capital of the Company amounts to PLN 1,850,369.70 (one million eight hundred fifty thousand three hundred sixty nine zlotys and seventy grosze) and includes:

- 1) 10,000,000 (ten million) ordinary Series A bearer shares with the numbers from 0,000,001 to 10,000,000;*
- 2) 153,697 (one hundred fifty three thousand six hundred ninety seven) ordinary Series B bearer shares with the numbers from 000,000,001 to 000,153,697;*
- 3) 750,000 (seven hundred fifty thousand) ordinary Series C bearer shares with a nominal value of PLN 0.10 (ten grosze) each;*
- 4) 7,600,000 (seven million six hundred thousand) ordinary Series D bearer shares with the numbers from 000,000,001 to 7,600,000.*

Series A, B, C and D shares have been fully covered in cash before the registration of the increase in the share capital of the Company.

The Management Board announces that the closing of the subscription for Series D shares, and the completion of the registration of the increase in the share capital and the changes in the Articles of Association, will be communicated in separate current reports.

Legal basis: § 3 paragraph 2 point 5b) of Exhibit 3 of the Alternative Trading System Rules "CURRENT AND PERIODIC INFORMATION IN THE ALTERNATIVE TRADING SYSTEM ON THE NEWCONNECT MARKET".

Representatives of the company:

- Jakub Kokoszka - President of the Management Board
- Sandra Mazur - Vice-President of the Management Board